



FAQ for Console

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- Q: How do I sign into the TOKN Console?
- Q: What does an Instance mean in the TOKN Console?
- Q: How the admin users can be added to the console?
- Q: How the normal users can be added to the console?
- Q: How to delete/edit an admin user?
- Q: How to add APP users?
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- Q: How user list can be imported to the console?
- Q: How to set up a new group in the console?
- Q: How to delete an existing group?
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- Q: How users can be assigned to a group?
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- Q: How a list can be exported from the console?
- Q: What are the Parameters in the TOKN console?
- Q: How parameters can be added manually if User Sync services are not available?
- Q: How a parameter list can be imported?
- Q: How Parameters can be updated?
- Q: How an existing parameter can be deleted?
- Q: What is a User Sync Service? How user sync services can be run?
- Q: How the User Sync Services can be run Manually?
- Q: How to view submitted timesheets?
- Q: How to Approve a submitted timesheet?
- Q: How to reject a submitted timesheet?
- Q: How to edit a submitted timesheet?
- Q: What is the switch view report?
- Q: What is an analytical report and different kinds of analytical reports can be created?
- Q: How to see a list of connected users?
- Q: How to wipe a user's device from the console?
- Q: How to blacklist a user's device from the Console?
- Q: How to deploy a user's device?
- Q: How to check the user's device location?

Q: What is the TOKN Console?

The TOKN console is the administration application that runs on the TOKN cloud. The console application is used to administer the TOKN services for your organization. The TOKN management console includes the following capabilities: establishing integration between systems, creating, and modifying Apps, enrolling services, managing application life cycles, spinning up application databases, adding end users and user maintenance, and controlling connected devices and assets.

Q: How do I sign into the TOKN Console?

You must log in to the TOKN Console (Console) with your credentials as in the figure below;

K4		
	Welcome to TOKN.	
	email	
Digital transformation without disruption	password	=
	Forgot your password? Mobile Phone Login	
Your system, only better.	LOGIN	
FIND OUT MORE	TERMS OF USE PRIVACY POLICY	

Q: What does an Instance mean in the TOKN Console?

Most companies will have three instances Development (DEV), Quality (QAS), and

Production (PRD).

DEV stands for development, where initial testing takes place by the TOKN staff.

QAS stands for Quality, where all the testing takes place by the company.

PRD stands for Production and this instance is the live instance (where you will be working).

Q: How the admin users can be added to the console?

Admin users have access to the TOKN Console. They have full access to all the Console features by default, which can be managed by changing their permissions. Admin users may also be a user in Workflow. If they are, they will be able to use TOKN Apps that are assigned to the groups that they are assigned to.

The Admin User Page can be accessed by selecting the admin user option from the Dashboard drop-down list on the navigation bar.

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8			Select a Cor TOKN-DE	My Account		~	2	Select of Development	an instance opment			
<u>60</u>				Admin Users		Find out how	TOKN ca	n improve	your mobil	le workforce	•	
പ്പ				Company Information	à	Admin guide	e		-			_
\$				Service Activation		Setting up th	heTOKN C	lient mobi	ile device f	for the first	time	
<i>г0</i> ,			Get Started!	Tokn Administration	-							
				Billing & Subscription								
		Email										
		First Name		Last Nam	e							
		**** +61 2 1234 5	678									
		Role						\sim				
		Select these roles for has the effect of reduc everything else remov	this user. If the u cing the permiss red.	iser role above is Ad ions of that account	lmin, t to th	selecting th ne selected i	ne boxes items or	below Ily with				
		If role is App Builder of these permissions to t	er App Manager, s that user accoun	selecting the boxes at.	belov	v has the ef	fect of a	dding				
		Widget Manager	,									
		CANCEL	SAVE									

Q: How the normal users can be added to the console?

Normal users will only be able to use TOKN Apps that are assigned to the groups that they are assigned to. They can not access the console. Only Admin users can add the normal users in the console.

Q: How to delete/edit an admin user?

To Delete or Suspend an Admin User, the Admin User needs to change the user's status.

Click the user that you want to delete, then click on the Status field on the drop-down box at the top of the page select your option and click save to complete the process.

	Inactive	
	Active	
	Suspend	
(Delete	
1	Alex	Huo
	* +61430390716	
	Role Admin	

Select these roles for this user. If the user role above is Admin, selecting the boxes belo has the effect of reducing the permissions of that account to the selected items only wi everything else removed.

If role is App Builder or App Manager, selecting the boxes below has the effect of adding these permissions to that user account.

🗌 Widget Mana	jer	CMS
CANCEL	SAVE	

To edit admin user details, first name, last name, phone number, and role of the user, click save to complete the process.

The checkboxes will give explicit access to the one that has been selected.

If nothing is selected, then the admin user has access to everything.

Inactive		
Active		
Suspend		
Delete		
Alex	Huo	
+61430390716		
Role Admin		~
Select these roles for this user. If the user has the effect of reducing the permissions everything else removed. If role is App Builder or App Manager, sele these permissions to that user account.	role above is Adm of that account to cting the boxes be	in, selecting the boxes belov o the selected items only wit slow has the effect of adding
Widget Manager		
CANCEL SAVE		-

Q: How to add APP users?

To manually add APP Users, click on Workflow and then ADD USERS. Fill in all the required details and click on SAVE.

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63	ShowAit 🗸 🔍	Search Users Q PALETE	Search Groups Q
භ ප්	СЕНЈКЦМРО	Create/Edit User	herance Approxes
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	Peter Wright	~ • × ×	
10715.00	i 🕞 🗖 Uday Kinar	~ • Z ×	

There is also a User Sync Service. This is an extra option where a daily sync automatically occurs at a set time and all changes made in your connected systems will be updated.

When the user logs into the App for the first time they will be required to enter their mobile number, they will then receive a text message with the personal login code, which they can use for future logins.

Q: How to edit/delete APP users?

💿 🗌 Abhishek Thumar

To delete an APP user, click on the Workflow, and click on 'X' in front of the user whom you want to delete, and click on the Yes option.

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<u>6-</u>)	D H J K M S T			
28	Select All			
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	📀 🔲 Kevin Venter	\sim	• 🖌 :	×
	📀 🗌 Mandeep Kaur	\sim	• 🖌 :	×
٢ 	Select All Selec	~ ~ ~	 / / / / / / / 	

~ • 🖌 🗙

Remove		ET Suber Admin
Are you sure you	want to remove A	Abhishek Thumar ?
YES	CANCEL	

To edit the existing user's information, click on the pencil icon fill in the updated detail, and click on the save button.

First Name Abhishek		Last Name Thumar	
User Email abhishek@	cor	n	
Valid From 04/12/2022	Ť	Valid To 04/12/2042	Ē

Q: How user list can be imported to the console?

To import users in bulk:

1. In the TOKN Workflow Module, select the 'Import Users' Button at the top middle of the page.

WORKFLOW TOKN-DEMO DEVELOPMENT VUSERS&	GROUPS V		support Hi Katelyn Smith!
Users Create your users here.	IMPORT USERS ADD USERS	Groups Select your view options. Users ~	
Show All 🗸 DELETE	Search Users Q	DELETE	Search Groups
D J K M N S T		ClientTest	~ /
Select All		Demo updated	~ /
📀 🗖 Demo demo	~ / ×	Demo V2	~ /
📀 🗖 Jeff Dugmore	~ / ×	Example Goldfields Fatigue	× 1
📀 🗖 John Wayne	/ ×	GT-Timoshoet	1

2. Download the sample Excel template

User Parameter Import						
Download (sample Excel template for all parameters and users. Edit and upload the file when done.						
After filling all the details required, upload that file below and import it.						
9 10 12 13 14 14 14 ExtractUse?#rameters 25 ExtractUse?#rameters						
Choose a file import						
IMPORT CANCEL						

- 3. Fill out the 'UsersList' tab of the spreadsheet with the users' email, first name, surname, validity dates, password, active directory status, and mobile number.
- 4. Save and upload the spreadsheet and select 'Import'.

The Console will tell you when the import is complete and show you how many of your user imports were successful and how many failed. To find out more, select the 'Download import log' to view any errors on the upload.

Q: How to set up a new group in the console?

To add a group:

1. In the TOKN Workflow Module, select 'Add Group' in the top right-hand of the screen.

[4]	WORKFLOW TOKN-DEMO DEVELOPMENT ~ USERS & GROUPS	÷ ~	suppor	t Hi Katelyn Smith!	
\$ ()	Users Create your users here.	IMPORT USERS ADD USERS	Groups Select your view options. Users ~	ADD GROUPS	
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288	D J K M N S T		ClientTest	~ / ×	1
ď	Select All		Demo updated	~ 🖌 🗙	I
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	📀 🗖 Jeff Dugmore	~ / ×	Example Goldfields Fatigue	~ / ×	
	📀 🗖 John Weyne	/×	GT-Timesheet	1 ×	I

2. Enter a Group Name and a Group Code, then select 'Add'. This will create a new group.

Q: How to delete an existing group?

- 1. To Delete a Group, select the checkbox next to the group(s) you would like to delete.
- 2. Select 'Delete' in the top middle of the screen.

K	WORKFLOW TOKN-DEMO DEVELOPMENT V USERS & GROUPS	s 🗸	support	t Hi Katelyn Smith!
9 0	Create your users here.	IMPORT USERS ADD USERS	Groups Select your view options. Listers ~	
භ භ	Show All V	Search Users Q	DELETE	Search Groups Q
28j8	D J K M N S T		Client Test	~ / ×
ď	Select All		Demo updated	~ / ×
	📀 🗖 Demo demo	~ / ×	Demo V2	~ / ×
	📀 🗖 Jeff Dugmore	~ / ×	Example Goldfields Fatigue	~ / ×
	📀 🗖 John Wayne	/ ×	GT-Timesheet	/ ×

Q: How to edit an existing group?

1. To edit a group select the pencil icon to the right of the group you would like to edit.

Select All	
📀 🗖 Demo demo	
📀 🗌 Jeff Dugmore	~ / ×
📀 🗌 John Wayne	/ ×

2. Edit the group's details and select 'Save'.

Q: How users can be assigned to a group?

Admin can add users and assign them to groups to perform functions on the APP.

The list of users (left) and Groups (right) is seen on the Workflow screen.

- 1. To assign a user to a group, select the user from the left side of the screen and 'drag' them across to the group on the right that you would like to add them to and release on top of that group. You will see the user appear under the group's drop-down.
- 2. You can add multiple users to a group at once by selecting the check box next to the users and dragging them all across at once.

Users Create your users here.	IMPORT USERS ADD USERS	Groups Select your view options. Users ~	ADD GROUPS
Show All V	Search Users Q	DELETE	Search Groups C
АСЕНЈКМРЅ		Standard User Group	~ / ×
Select All		Super Admin	~ / ×
📀 🗖 Abhishek Thumar	~ • 🖌 ×	Timesheet Approvers Level 1	~ 🖌 🗙
Alex huo	~ • 🔺 ×	Timesheet Approvers Level 2	~ / ×



To check which users are assigned to groups;

Admin users can select the user's option from the drop-down list (#1 below) and then click on the dropdown arrow for the group.

	Users Create your users here.	IMPORT USERS ADD USERS	Groups Select your view options. Users 1 Apps 2	ADD GROUPS
	Show All 🗸 DELETE	Search Users Q	DELETE	Search Groups Q
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त्रक्षेत्र	DHJKMSI		ClientTest	⊘ ×
-0-	Select All		Demo updated	/ ×
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- - 	🔅 🗖 Hemant Karale	~ > 🖌 ×	Example Goldfields Fatigue	~ / ×
	📀 🗖 John Doe	~ • 🔺 ×	GT-Timesheet	1 ×
	🔅 🗖 Kevin Venter	~ • 🔺 ×	HR HR	~ / ×
	🔅 🗖 Mandeep Kaur	~ • * ×	MYOBTimecard	1 ×
	📀 🗖 Manpreet Kaur	~ • 🖌 ×	New Example	~ / ×



List of users under a particular group

Q: How a user can be deleted from the assigned group?

- 1 To remove a user from a group, select the drop-down of the group to see all the users in that group.
- 2 Select the 'X' next to the user you would like to remove from that group.
- 3 Select 'Yes' on the pop-up.

Q: How to assign an APP to an existing group?

1 - In the TOKN Workflow Module, at the top of the screen you will see 'Users and Group'. Select this and a drop-down will appear. Select 'Menus & Groups'. This will show you a list of groups on the left of the screen and a list of apps on the right of the screen.

K	WORKFLOW TOKN-DEMO DEVELOPMENT	T 🗸 MENUS & GROUPS 🗸				support Hi Katelyn Smith!	0
	Groups Select your view options. Apps 🕫	ADD GROUPS	Menu Greate your menu structure.		BACKGROUND IMAGE	ADD APPLICATION	
ය ප	DELETE	Search Groups Q	Menu Select Default App 🗸			Search Menus	Q
28	CtientTest	~ / ×	App from Template	VerisTest	۲	ClaribaOrg	۲
ď	Demo updated	~ / ×	« O	» « 💊	»	« @clariba	>>
	Demo V2	~ / ×	/ ×	1	×	/ :	×
	Example Goldfields Fatigue	/ ×					
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	MYOBTimecard	~ / ×				······································	
	New Example	1 ×	/ ×	/	×		×

To check the Apps associated with each group, select the Apps option from the drop-down list (#2 below) then click on the dropdown arrow for the group.

Show All 🗸 DELETE	Search Users	Apps 2	Search Groups
D H J K M S T			
		ClientTest	$\overline{\mathbf{C}}$
Select All		Demo updated	
📀 🗖 Demo demo	~ • 🔺 ×	Demo V2	\checkmark
🛞 🗖 Hemant Karale	~ • 🔺 ×	Example Goldfields Fatigue	\checkmark
🐵 🗖 John Doe	~ • 🔺 ×	GT-Timesheet	
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🔅 🗖 Mandeep Kaur		MYOBTimecard	
📀 🗖 Manpreet Kaur	~ 🏼 🖌 🗡	New Example	\vee
Groups Select your view options.			ADD GROUPS
Groups Select your view options. Ap	ps v	Search Gr	ADD GROUPS
Groups Select your view options. Ap		Search Gr	ADD GROUPS

Q: What is a list manager?

The TOKN List Manager is a piece of functionality that allows the management of any kind of list. Different lists can be created under the list manager.

Path for list manager - CONSOLE -> CONNECT -> LIST MANAGER

K	CONNECT	TOKN-DEMO (7) DEVELOPMENT 🗸	LIST MANAGER		support Hi Manpreet Kaur! 🝳	
	1	List Manad		Connect			/
8	C	Manage and add lists to be t	used across apps and the co	LDAP/Active Directory			1
品	CRE	TE NEW LIST REP	RESH	List Manager	2	Search List (a
പ	_			Direct Data Import			-
 2\$33	Title		Description		List ID	Actions	
	Busine	ss_Unit	Business_Unit		a33fc643-74b6-495a-bab1-cbf1adb81cf3	i	
	Client		A list of clients		6f223d09-c2a9-4da8-8d24-1662b7ee5d03	1	
<i>र</i> ुर 	Jobs		Jobs		2288457c-79bd-4ad5-a681-5106235d8e78	1	
	Mappi	ngs for Whatever	Mappings for What	tever	705ccc5c-04ce-4b6a-a910-4c2416507251	i	
	Permit	s	Permits		fc11c034-ef6e-419d-8546-8ccc5500c2b9	i	
	PPE		PPE		67e6e07b-52bf-44cb-9685-28f7487f765a	i	
	Region	\$	Regions		a4f6c551-cabd-437d-810e-51a98314c315	i	
	RiskM	atrix	RiskMatrix		75c67e21-5693-45bc-8fcc-aacb488cc4da	i	

Q: How a list can be created?

To create a new List, click on Create New List fill in all the required details, and click on Create a List.

The Tokn developers would also need to map the List Manager to the relevant field within the APP.

C List Manager Manage and add lists to be used across ap	ps and the console	
CREATE NEW LIST REFRESH		Create New List
		Title *
Title	Description	Description *
Activity	A list of activities	//
Sites	A list of sites	
		Hide for current company plus all the child companies
		Hide for child companies only
		CREATE LIST CANCEL

Q: How an existing list can be edited?

To edit an existing list, click on the three dots, click on the edit button, and fill in the updated details.

Title	Description	ListID	Actions
Activity	A list of activities	efe2fae8-3f54-494d-a24d-1167b2f13553	
Rig	A list of rig data	2d65092f-c19c-495d-b082-#92f0fa8152f	
Sites	A list of sites	f4c6b197-1x31-4b60-a804-45b8bx3566fd	CLONE

Items per page: 100 V 1-3 of 3



Edit List
Title * Activity
Description * A list of activities
Limited Entry
Enable REMOVE
Hide for current company plus all the child companies
Hide for child companies only
UPDATE LIST CANCEL

Q: How new items can be added to the existing list?

If we want to add new data to an existing list; e.g., we have a list named Activity list and to add data to the Activity list need to perform the following steps:

Click on the "Activity" list.

Then NEW ITEM, filling in the Title, description, and required values.

Click on ADD TO LIST to upload

(Users would need to refresh the APP for the new data to show)

	Activity	1	New Activity		///	Search	Items	(
C	Select All	Activity	Activity *			Actions		
с		4WD Course	Activity is required	ß	8			
		Client Induction	Description	ß	8			
Titl		D&A	Default Hours	ß				
Ac		Dogging Licence	Value2	œ,				
Rig		First Aid - Full Course	Value3	ø	8			
Sit		First Aid - Refresher Course	Value4	œ,	•			
		FitTest	Value5	B,	8			
		Injury 1	Value6	B,	•			
		Injury 2		ß				
	EDIT HEADERS		ADD TO LIST CLOSE			NEW ITEM	CLOSE	

Q: How a list can be imported to the list?

To import a list, click on the three dots, click on the import option, click on the Choose a file import button import a file, and click on the Import and Append button. The uploaded data will show under the list.

List N	lanag	er Import	- Incid	entRep	oortCon	fig
Downlo	ad a sa	mple Excel	template	for all fi	elds. Edit a	and upload the
ile whe	n done.					
After fil	ling all f	he details re	quired, up	pload tha	t file belov	v and import it.
9 10 11						
12 13 14						
< ► 問	UsersList	ExtractUserParameters	ExtractUserGro	oupParameters	UpdateUserParam	eters
				<u>↑</u>		
			Choose a	file import	t	
			RT &	IMP	ORT &	CANCEL
		APPE		REF	LACE	

When we upload any Excel file, the title should be the same as in the console.

1	А → В		в	с	D	E	г	G	н	
Ti	tle			Description	Value1	Value2	Value3	Value4	Value5	Value6
100	1.1			A REAL PROPERTY AND	ta classia na ales, sea actol presti-					

Q: How a list can be exported from the console?

To export a list to Excel, just click on the three dots and click on the export option, it will automatically download.

itle	Description	List ID			Actions
Activity	A list of activities	efe2fae8-3f54-494d-a24d-1167b2f13553			:
lig	A list of rig data	2d65092f-c19c-495d-b082-e9210fa8152f			VIEW 2*
ites	A list of sites	f4c6b197-1e31-4b60-a804-45b8be3566fd			CLONE
			Items per page: 100 🗸	1 - 3 of 3	EXPORT &

Q: What are the Parameters in the TOKN console?

A parameter is a set variable endpoint that is specific to a user or user group. This allows a high degree of flexibility in how a user can view their data in an app. Adding a parameter allows you to create a new variable URL specific to the user.

Q: How parameters can be added manually if User Sync services are not available?

In the TOKN Workflow Module, at the top of the screen, you will see 'Users and Group'. Select this and a drop-down will appear. Select 'Parameters'. This will show you a list of existing parameters.

WORKFLOW > USERS & GROUPS > PARAMETERS

WORKFLOW TOKN-DEMO DEVELO	PMENT 🗸 WORKFLOW 🗸			support Hi Katelyn Smith!
Parameters Select controls that you wish to edit from	the list below.		Search Payamat	
Simplify your User Upload and User parameter upload Excel file template: Download a sample Excel template for all parameter the file when done.	s by downloading and using this	Lee Descherferenten Descherforgeberenten Tybelcierferenten		EXPORT PARAMETERS
EXTRACT - USER EXTRACT - USER GROUP	UPDATE - USER UPDATE - USER GROUP			
UserID	App Name	Object Name	Parameter Name	Parameter Value
kevin@tokn.local	MaderTimesheet	MaderTimesheets	Employee	1378
kevin@tokntechnology.com	SAPNotification	CERTNOTIFFUNCLOC	FUNCLOC	701000000000005020

- 1. Select 'Add Parameter' in the top right hand of the screen.
- 2. Select the app and object that you wish to use for this parameter.
- 3. Choose an existing parameter, or create a custom parameter based on what kind of user data you need to display.
- 4. Create or select a parameter name. Enter your parameter value and data type.
- 5. Select the user you wish to apply the parameter to.
- 6. Click on 'Save'.

Q: How a parameter list can be imported?

To import parameters in bulk:

- 1. On the parameters page, select 'import' in the top right-hand corner of the page.
- 2. Download the sample Excel template

User Par	ameter Impo	ort										
Download (sample Excel template for all parameters and users. Edit and upload the the when done.												
After filling	After filling all the details required, upload that file below and import it.											
9 10 11 12 13 14				-								
्रम् User हे	ExtractUserParameters	ExtractUserGroupParameters	UpdateUserParameters									
	Choose a file import											
			POPT	CANCEL								

- 3. Fill out the 'Extract User Parameters' with the Company Information, UserID, App Name, Object Name, Parameter Name, Parameter Value and Data Type.
- 4. Save and upload the spreadsheet and select 'Import'.

The Console will tell you when the import is complete and show you how many of your user imports were successful and how many failed. To find out more, select the 'Download import log' to view any errors on the upload.

User Parameter Import										
Download a sample Excel template for all parameters and users. Edit and upload the file when done.										
After filling all the details required, upload that file below and import it.										
P 10 11 12 12 13 14 • • UsersList EdractUserParameters EdractUserParameters UpdateUserParameters										
Import finished.										
Import Complete! Successful: 2 Failed: 1										
Download and check the log file below to see import results. Download import Log										
IMPORT CANCEL										

Parameters can also be added to user groups on this spreadsheet by following the same process and filling out the 'Extract User Group Parameters' tab.

Q: How Parameters can be updated?

Parameters can be updated by user or by user group.

To update a parameter individually, this can be done in the TOKN Console.

1. On the parameters page, you will see 4 tabs.

		- unit	elers					
	Select	controls tha	at you wish to e	edit from	n the list below.			
Simplify yo Excel file to	our User emplate	Upload and	User paramete	er uploa	ds by downloading	and using this	9 10 11	
Download	a samp l	le Excel ter	nplate for all p	paramet	ers and users. Edit	and upload	12 13 14	
the file whe	en done.						C → Userst	List Extra

- 2. Select the 'Update User' to update an individual user or 'Update User Group' to update a user group.
- 3. Select the individual User or User Group and update the details you wish to change.
- 4. Select 'Save' when you are done.

To update a parameter in bulk, you can use the same downloaded Excel template as above.

- 1. Select the 'Update User Parameters' to update users or 'Updated User Group Parameters' to update groups.
- 2. Enter the details for the users or groups that you wish to update.
- 3. Save and upload the spreadsheet and select 'Import'.

The Console will tell you when the import is complete and show you how many of your user imports were successful and how many failed. To find out more, select the 'Download import log' to view any errors on the upload.

User Parameter Import
Download a sample Excel template for all parameters and users. Edit and upload the file when done.
After filling all the details required, upload that file below and import it.
9 10 11 12 13 14 14 14 15 15 15 15 15 15 15 15 15 15 15 15 15
import finisned.
Import Complete!
Download and check the log file below to see import results.
IMPORT CANCEL

Q: How an existing parameter can be deleted?

1. On the parameters page, select the parameter you would like to delete.

2. Select 'Delete' and then 'Yes'.

Parameters			
Method Name ApproveSAPPO		~	
Parameter Name PO_REL_CODE			
Parameter Value PU			
DataType			
User kevin@tokntechnology.com			
DELETE	CLONE	CANCEL	

Q: What is a User Sync Service? How user sync services can be run?

This service uploads users and their parameters into TOKN, assigning them to the "Standard user group".

This automated service runs at a specific time daily.

An email log fired after running the user sync service each time. It includes information about who has been added to TOKN, what the parameter is, and which group is assigned to. In addition, an error message will explain why a user cannot be added to TOKN in the email.

Wf Users	ADD USERS	support Hi Manpreet Kaur! (O) Groups Select your view options. Users ADD GROUPS								
DELETE	Users Q	DELETE Search Grou	ps Q							
ACGHJKN	I P S	Default Group	~ 🖌 🗙							
Select All		Journey Management Managers	~ 🖌 🗙							
📀 🗌 Ashdyn Kawana	~ \ / X	Journey Management Users	~ 🖌 🗙							
📀 🗌 Clinton Schroeder	~ ~ 🗡 X	Super Admin	~ 🖍 🗙							
💿 🗌 Greg Di Iulio	~ \ / X	Test	~ 🖌 🗙							
🔅 🗌 Hemant Karale	~ \ / X									
👴 🗌 Jordan Lee	~ \ / X									

Q: How the User Sync Services can be run Manually?

The User Sync services can be run manually. Click on the workflow and select the User Sync Service.



Q: How to view submitted timesheets?

The Timesheet Manager Widget is used for managers/administrators to approve submitted timesheets before they are sent to a connected accounting system. This can be used as a first or second-tier level of approval if it is required within the business.

To view the timesheets that are pending approval:

1. On the TOKN home page, select 'Manage' on the blue Timesheet Manager Widget.



- 2. Choose the period you would like to see the data from but select a start and end date, then select 'Filter'.
- 3. You will now be able to see all timesheets that have been assigned to you for approval in your selected period.

Times Manage and Ap	sheet App pprove timesheets for	prov the Times	als Man	age	r				/		
< BACK	Choose start date 23/06/2022		Choose end date 21/07/2022		FILTER	REFRESH	ESH Show all (including approved) ① Currently showing only records that are pending approval (de				
IsualName				23/06/2022			30/06/2022	07/07/202	2		
ohn Kingston				No timesheets			No timesheets	4 hrs 0 hrs	View		

4. Select the week-ending period and the employee you would like to view the timesheets for. This will show you a breakdown by day of all the timesheets currently pending approval for that user for that week.

5	Submitted Timesheets for John Kingston for week ending 07/07/2022													
	Job No.	Date	Hours	StartTime	FinishTime	Travel Hours	Travel Distance	StandardText	Unpaid Lunch Break	Site	Client	But	Select All	
	34556	Fri 01-07-2022	04:00	07:45:00	11:45:00				No				Approve	Open/ Pending Final approval

5. To view the signature associated with the timesheet, select the 3 dots to the right of the timesheet and select 'Signature'.

Q: How to Approve a submitted timesheet?

- 1. To approve a timesheet, select the week-ending period and the employee you would like to view the timesheets for. This will show you a breakdown by day of all the timesheets currently pending approval for that user for that week.
- 2. Select the timesheet(s) you would like to approve by selecting the checkbox next to 'approve' on the right-hand side of the timesheet. You can also select all timesheets by selecting 'Select All'.
- Select 'Approve Selected' on the bottom right of the screen to approve all selected timesheets. This will send the details to your connected system.

Submitte	d Timesheets fo	r John King	ston for we	ek ending O	7/07/2022						//	////	[]]]	[]]]	117
Job No.	Date	Hours	StartTime	FinishTime	Travel Hours	Travel Distance	Standard Text	Unpaid Lunch Break	Site	Client	But	Select	All		
34556	Fri 01-07-2022	04:00	07:45:00	11:45:00				No			(pprove		Open/ Pen approval	ding Final
										items per	page: 50	<u> </u>	1 - 1 of 1	15 5	2 21
											C	APPROV	E SELEC	TED	CLOSE

Q: How to reject a submitted timesheet?

To reject a timesheet, select the week-ending period and the employee you would like to view the timesheets for. This will show you a breakdown by day of all the timesheets currently pending approval for that user for that week.

- 1. Select the timesheet you would like to reject and select the 3 dots to the right of the timesheet.
- 2. Select 'Reject' and then 'Yes' on the pop-up.

Submitted Timesheets fo	or John Kin	gston for we	eek ending (07/07/2022										
Job No. Date	Hours	StartTime	FinishTime	Travel Hours	Travel Distance Standard	Text Unpaid Lunch Break	Site	Client	But	Select All				
34556 Fri 01-07-2022	04:00	07:45:00	11:45:00			No				Approve	ı	Open/ Per approval	nding Fin	al
											REJE	CT	© •	

Q: How to edit a submitted timesheet?

- 1. To edit a timesheet, select the week-ending period and the employee you would like to view the timesheets for. This will show you a breakdown by day of all the timesheets currently pending approval for that user for that week.
- 2. Select the timesheet you would like to edit and select the 3 dots to the right of the timesheet.
- 3. Select 'Edit' and then edit the information for that timesheet as required.
- 4. If applicable, you can then re-send this timesheet for approval by selecting 'Resend Email' on the far right of the edit screen.
- 5. Select the 'Save' icon on the right of the screen to save your changes.

Q: What is the switch view report?

This gives you the option to filter the particular information that you need and export the report.



Figure 30: Switch the timesheet view (Console View)

Choose start date 04/08/2023		Choose 01/09/2	end date 1023		APPLY	514						-			ſ	T FILTERS		
EmployeeName	WEList	Date	Rig	Site	ActivityCode	ListDate	Rate	Quantity	StartTime	FinishTime	shift	STATE	Lovel1	Level2	Appro	ashok@tokntechnol.	. ~ .	
Ashok Kumar	25/08/202	3	Albany	Site3	Standard Hours	25/08/2023	30	05:00	03:00:00	06:00:00	day	Pending	Pending	Pending		Weekending	~	Γ
Ashok Kumar	25/08/202	3	Albany	Site3	PXD Sign Up/ Inductions	25/08/2023	30	04:00	00:00:00	00:00:00	day	Pending	Pending	Pending				
Ashok Kumar	18/08/202	3	Iluka	Site1	Standard Hours	12/08/2023	30	11:00	08:00:00	19:00:00	day	Pending	Pending	Pending		Rig		
Ashok Kumar	18/08/203	3	Iluka	Site1	Standard Hours	14/08/2023	30	11:00	06:00:00	19:00:00	day	Pending	Pending	Pending		Activity	~	
Ashok Kumar	25/08/200	3	Iluka	Site2	Standard Hours	22/08/2023	30	06:25	03:45:00	10:00:00	day	Pending	Pending	Pending		Site	~	
Ashok Kumar	18/08/202	3	Iluka	Site2	Working at heights	14/08/2023	30	08:00	00:00:00	00:00:00	day	Pending	Pending	Pending	U			J
Ashok Kumar	18/08/202	3	Iluka	Site2	Standard Hours	15/08/2023	30	02:00	08:00:00	10:00:00	day	Pending	Pending	Pending				

Users can sort the data and generate the pdf.

For creating a pdf or Excel sheet, just sort the data and click on the export pdf or export excel. It will generate the PDF for export pdf and the Excel sheet for export excel.

Q: What is an analytical report and different kinds of analytical reports can be created?

An analytical report is a process of exploring data to extract meaningful insights to better understand and improve business processes. Different analytical reports can be created to monitor the system. To generate these reports, click on the reports button under Xero Timesheet Approval Manager. From here users can create all the above-mentioned reports like data usage, Status update, Logs, Last login, and many more reports.



The main report would be the Missing Timesheet report - filter to the date range that you require.

The names that appear all have un-submitted Timesheets.

Q: How to see a list of connected users?

TOKN Control allows you to securely manage connected devices using the enhanced device management capability embedded within the module. TOKN Control provides a comprehensive device management framework, with a complete view of and control over all connected devices.



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	Ct	Device List Keep an eye on the devices connected to your	system in the list below							
ò									S	earch
2		USER ID	Operating System	OS Version	Device Model	Client Version	Last Login	Wipe	Blacklist	Battery Re
9		zamlotshwa@gmail.com	Windows.Desktop281475089000103	Windows.Desktop281475089000103	BeatnyamaWin10		2019/04/03	0	*	🗆 1% 🛛 🗲
J		zamlotshwa@gmail.com	Windows.Desktop281475093122290	Windows.Desktop281475093122290	DESKTOP-7PD51M3		2019/04/05	0	*	D 0%
		Demo-Apps@tokntechnology.com	Windows.Desktop281475097054526	10.0.18363	DESKTOP-FJCT07T	2077	2020/10/26	0	*	🗆 1% 🛛 🗲
		Finance-demo@tokntechnology.com	IOS	15.5	iPhone14,3	9.305	2022/06/15	0	*	📼 89% 🗧

The TOKN Control will show you a list of connected users, as well as an array of other information, including:

- User ID/Email Address
- · Operating System (iOS, Android, Windows) of the devices
- Operating System Version
- Device Model (type of phone)
- TOKN Client Version (which version of TOKN the user has on their phone)
- · Last Login (the last time the user logged into TOKN)
- · The user's mobile phone battery level

USER ID	Operating System	OS Version	Device Model 🕹	Client Version	Last Login	Wipe	Blacklist	Battery	Redeploy
Logistics-Demo@tokntechnology.com	Android	12	y2s	9.67	2022/06/06	•	*	5 74%	•

By using the filter options you can further define your search to be more specific.

Q: How to wipe a user's device from the console?

TOKN Control allows the administration user to remotely wipe devices of their TOKN data. Administrators can wipe TOKN from individual users ' phones. This allows for increased security where your data is kept private if a user's phone is lost, or stolen or if the employee leaves your business.

- 1. Select the user(s) you would like to wipe by selecting the tick box to the left of their name(s).
- 2. Select the green 'Wipe' button in the top right-hand corner of the screen and select 'Yes" on the drop-down.

[4	CON	ITRO	DL TOKN-DEMO DEVELOPMENT V DEVI	CES 🗸						s	upport Hi H	Katelyn Smith!)
5 0	(Ct	Device List Keep an eye on the devices connected to your system in the	list below				REDEPL	OV	WIP		BLACKLIST	r
***		DELE	TE								Search		Q
92 92			USERID	Operating System	OSVersion	Device Model	Cilient Version	Last Login	Wipe	Blacklist	Battery	Redeploy	
••• =1		2	kristina@tokntechnology.com	IOS	12.0	iPhone8,4	7.1	2019/11/13	•	*	55%	•	

Q: How to blacklist a user's device from the Console?

TOKN Control allows the administration user to remotely blacklist devices from using the TOKN app. This allows for increased security where your data is kept private if a user's phone is lost, or stolen or if the employee leaves your business.

- 1. Select the user(s) you would like to blacklist by selecting the tick box to the left of their name(s).
- 2. Select the green 'Blacklist' button in the top right-hand corner of the screen and select 'Yes" on the drop-down.

K	CONTROL TOKN-DEMO DEVELOPMENT V DE	VICES V						support I	Hi Katelyn Smith! 🔘
(c)	Device List								
8	Ct Device List Keep an eye on the devices connected to your system in	the list below				REDEP	LOY	WIPE	BLACKLIST
*	DELETE							Searc	h Q
면 **	USER ID	Operating System	OSVersion	Device Model	Client Version	Last Login	Wipe Blac	klist Battery	Redeploy
	kristina@tokntechnology.com	IOS	12.0	iPhone8,4	7.1	2019/11/13	0 🎍	55%	•

Q: How to deploy a user's device?

TOKN Control allows the administration user to remotely redeploy apps to devices from the TOKN Console. This allows for updates to users to be deployed instantly as required.

- 1. Select the user(s) you would like to redeploy to by selecting the checkbox to the left of their name(s).
- 2. Select the green 'Redeploy' button in the top right-hand corner of the screen and select 'Yes" on the drop-down.

K	CONTROL TOKN-DEMO DEVELOPMENT	V DEVICES V							support H	li Katelyn Smith!	0
ŝ	Ca Device List						///				[]]
8	Keep an eye on the devices connected to your sys	tem in the list below				REDEP	LOY	w	IPE	BLACKL	IST
*	DELETE								Searc	h	Q
ц Ж	USER ID	Operating System	OSVersion	Device Model	Client Version	Last Login	Wipe	Blacklist	Battery	Redeploy	
-0	kristina@tokntechnology.com	IOS	12.0	iPhone8,4	7.1	2019/11/13	٥	*	5 5%	•	

Q: How to check the user's device location?

TOKN provides the functionality to track the location of users, based on the last place that they logged into the TOKN app. This can be found through the Device Locations Function in TOKN Control.

- 1. In the TOKN Control Module, at the top of the page, you will see 'Devices'. Click on this and a drop-down menu will appear.
- 2. Select 'Locations'. This will show you a map of the world, showing you where users are located. There is a toggle on the top left of the screen for a satellite view if required.

